

Work Plan Items Completed since spring, 2007
User Group meetings

Task Number	Task Name	Functional Area	Who benefits?	Priority	Notes
1	Buy new server			3A	
2	Version 17: Test batch service for Replace Vendor - Close and Open Orders and Subscriptions (acq-27)	Upgrade	consortium	2A	
3	Version 17: Test batch service for Change Order Status and EDA in Order Records (acq-28)	Upgrade	consortium	2A	
4	Version 17: Test batch service for Bind Alert Report (bind-01)	Upgrade	consortium	3A	
5	Version 17: Test batch service for Serial Binding Slip (bind-02)	Upgrade	consortium	3A	
6	Test EDI with YBP for book orders	ACQ, SYSTEMS	libraries using ACQ	4C	
7	Version 17: Implement new fields in Patron Record	Upgrade	consortium	1B	
8	Version 17: Implement new Patron Tab in Loan and Return Window	Upgrade	consortium	1B	Will be a version check later
9	Version 17: Implement Payment Method for Cash Transactions	Upgrade	consortium	1B	
10	Version 16: Implement Fast Patron Registration	Upgrade	consortium	2A	Libraries turn off and on; one table is version 17
11	Version 17: Implement new My e-Shelf feature	Upgrade	consortium	2A	
12	Version 16: Implement Save/Mail Format for Endnote	Upgrade	consortium	2A	Question from Systems User Group: Will the same functionality be available for RefWorks
13	Phrase searching	WebOPAC	consortium	2C	#2 of top five issues
14	Version 17: On brief display list use alternating background color or shading	WebOPAC	consortium	2E	WebOPAC issues #22; investigated possibilities; can't be done.
15	Request version 18 installation on test server (possibly a new server)	Upgrade	consortium	3A	Scheduled for 10/15/07
16	Course reserve indexes added to the dropdown for all search pages	WebOPAC, Course Reserves	libraries using CR	2C	
17	Deny Correct Feature for all PALS usernames	CAT	all libraries & PALS usernames	3A	Need to deny all CORRECT Subject headings from the Cataloging privileges. Of note are that some PALS usernames are denied and some are not ... must have ALL PALS usernames denied since libraries often copy these privileges.
18	Investigate exporting bib records from MnPALS to OCLC	CAT, SYSTEMS	consortium	3A	Completed testing during summer, 2007.

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19	PALS will identify bib records that have another library password and the cataloger level	WebOPAC, Cataloging	consortium	3A	Can identify but cannot correct.
20	Version 17: Implement Inventory Management	Upgrade	consortium	3A	Completed testing during summer, 2007.
21	Version 17: Test batch service for Inventory (Shelf Report Number) Definition (item-01)	Upgrade	consortium	3A	Completed testing during summer, 2007.
22	Version 17: Test batch service for Inventory Marking (item-08)	Upgrade	consortium	3A	Completed testing during summer, 2007.
23	Version 17: Test batch service for Inventory Summary (item-09)	Upgrade	consortium	3A	Completed testing during summer, 2007.
24	Version 17: Test batch service for Inventory Report (item-10)	Upgrade	consortium	3A	Completed testing during summer, 2007.
25	Version 17: Investigate Bibliographic Loaders for Multi-ADM Environment	Upgrade		3A	New loaders don't work in multi-ADM environment
26	Version 17: Test batch service for X-Server services	Upgrade	consortium	4A	
27	Version 16: Investigate Parallel Indexing	Upgrade	consortium	5A	After investigating, better alternative found and implemented.
28	Test ISO ILL with U of Mn's installation of version 18 integrated ILL	ILL	consortium	2D	
29	Implement collaboration software (forums, wikis)	Online Learning	task forces; classes	5B	
30	Explore potential of having consortium wikis		consortium	2A	Idea expressed at Fall 2006 Systems User Group; also during Strategic planning
31	Set up wiki for Cataloging User Group	Operations/Support	Cataloging staff	2B	
32	Version 17: Implement Sounds for Circulation functions	Upgrade	consortium	1B	