

Version 18/Integrated ILL/ARC2 Project Plan

Revised September 26, 2007

New Server Preparation

- Production server preparation – July-Sept.
- Libraries begin using new server for v.17 production – Sept. 24th
- Test server preparation – Sept.-Oct.
- Install version 18 in test region – Oct. 15-17 (earliest date Ex Libris had available)

Re-indexing

- Re-index v. 17 keywords on production server – Thanksgiving weekend
- Complete re-indexing next spring with implementation of new authorities functionality (re-indexing not required with v.18 upgrade)

Data and Table Conversion and Testing

- First version 18 conversion – early Nov.
- Test version 18 – Nov.-Jan.
- Final version 18 conversion – early Feb.

Version 18 Training

- PALS prepares training plan – Nov.
- Libraries register for training – Nov. – Dec.
- Training on version 18 (online) – Jan.

Integrated ILL (based on estimated date for availability of upgrade kit from Ex Libris; dates could change)

- First ILL conversion – Jan.
- Training on ILL for data review (if needed; select group, probably online) – early Feb.
- Review ILL data and test functionality – Feb.-Mar.
- Second ILL conversion – Feb.
- Training on Integrated ILL – Mar.
- Final ILL conversion – late Mar.

ARC 2

- Install – Nov. (based on availability estimates from Ex Libris)
- Test – winter/spring

Planned “Go Live” Dates

- Planning for v.18 to be in production in early Feb.
- Planning for Integrated ILL to be in production in late Mar.
- Planning for ARC 2 to be in production in late spring.

Notes:

- 1) The load of a new authority file and testing of new authorities' functionality will follow the upgrade to version 18.
- 2) This plan was created prior to working with the version 18 software, the Integrated ILL software, or the accompanying upgrade kits. **Dates subject to change as we learn more about the software and the processes.** Watch for plan updates as more information becomes available.